

# Safelight Legacy Giving



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To make a legacy gift we would happily arrange an obligation-free confidential gift planning consultation.

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A legacy gift is a planned future gift that designates part of an individual's estate as a donation to Safelight.

These gifts allow you to create a powerful philanthropic legacy by making a direct impact on the lives of survivors of interpersonal violence in Henderson County.

# Legacy Gift Options

- **Bequests**

Providing for Safelight in your will may enable you to make a substantial contribution without diminishing the assets you may need during your lifetime. Bequests are deductible from the value of your estate which may result in a significant tax advantage.

- **Charitable Lead Trust**

A charitable lead trust is a gift to Safelight over a specific period of years. Income is paid to Safelight each year during the life of the lead trust. When the trust terminates, the assets revert to you or to a beneficiary of your choosing.

- **Charitable Remainder Trust**

An irrevocable trust may be used to provide annual income to you or a loved one at either a fixed or variable rate. A portion of the trust qualifies for an immediate tax deduction. At the passing of the last income beneficiary, the assets in the trust are distributed to Safelight to be used as the donor has designated.

- **Donor Advised Fund**

If you have a Donor Advised Fund (DAF) with an organization such as the Community Foundation of Henderson County, which has our Safelight endowment fund. Please follow their guidelines for minimum contributions and recommending grants.

- **Planned Giving**

Planned giving arrangements have specific tax advantages and often include lifetime income to the donor and beneficiary named by the donor.

A planned gift maximizes your giving potential and can allow you to ensure future financial security for yourself and your loved ones.

- **Real Estate**

You may give residence, land, income property, or other real estate to Safelight as a gift for tax deductions.

- **Retirement Accounts (ex. IRA)**

Naming Safelight as a beneficiary of a retirement account is an easy way to make a substantial gift and eliminate situations in which a distribution results in tax consequences.

- **Stock/Investments/Appreciated Securities**

A gift of stock is an impactful way to support us and make a smart decision for your taxes. By transferring stocks, you can avoid capital gains tax, lower your tax burden, and donate the full amount to Safelight.

